"Words Fail Me. It's Insanity": Inside Tesla's "Preposterous" Model 3 Production Tent

by Tyler Durden

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Bears and bulls alike following Tesla's gripping nailbiter of a story - the company has until the end of the month to pump out 5,000 Model 3 sedans a week - both agree on one thing: the output of the company's new "tent" structure which Musk erected recently to produce Model 3 vehicles is going to decide whether or not the company hits its production goal that it has touted over the last couple of months.

Photo Credits: Bloomberg

The tent was erected in just a matter of weeks, and came online in early June, to help the company produce more

vehicles at a time when they are under the microscope. Until recently, we didn't know the details as to when it was erected, what the timing looked like and what it is expected to produce. However, a Bloomberg article out today helped shed some light on the details of what is arguably the most important - if archaic - structure that Tesla has built yet.

Not surprisingly, opinions extend the whole gamut, with some manufacturing experts claiming the tent is "basically nuts":

> *Elon Musk has six days to make good on his pledge that Tesla Inc. will be pumping out 5,000 Model 3 sedans a week by the end of the month. If he succeeds, it may be thanks to the curious structure outside the company's factory.* ***It's a tent the size of two football fields that Musk calls "pretty sweet" and that manufacturing experts deride as, basically, nuts.***
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> *Inside the tent in Fremont, California, is an assembly line Musk hastily pulled together for the Model 3. That's the electric car that is supposed to vault Tesla from niche player for the wealthy to high-volume automaker, bringing a more affordable electric vehicle to the masses.*

Analysts at Bernstein are equally unimpressed. Here is a quote from Max Warburton who benchmarked auto

assembly plants before his job as a financial analyst: **“Words fail me. It’s insanity,”** said Max Warburton, who benchmarked auto-assembly plants around the world before becoming a financial analyst.

Ironically, Musk's "Hail Mary" is the polar opposite of Tesla's own vision for its future of state of the art robotics, hermetically sealed manufacturing facilities and millisecond efficiency.

To be sure, the tent is also a far cry from the automation that investors were promised during the early days of Tesla. The company‘s goal, which once was to have a state of the art factory producing vehicles, has now been reduced to a literal tent using manual labor and spare parts to put together cars. Worse, nobody seems to even know whether or not the line is up and running. Welcome to the future?

> *Musk announced it on Twitter on June 16, saying the company had put together an **“entire new general assembly line” in three weeks with spare parts**; the building permit was issued on June 13, though the company could have started working on aspects of the project before that.*
>
> ***Whether this new line is fully operational is unclear. Company officials declined to comment.** The Tesla-obsessed users of Twitter and other internet forums have posted photos and videos and comments either praising or ridiculing the parking-lot big top. Apparently in*

> *response to the intense interest, the tent has recently been surrounded by very large trucks, which obstruct the view.*

Predictably, the tent is being called a "hail mary" move by analysts, after the company finally admitted that its vision for automation and assembly - pitched as the "most sophisticated in the world" as recently as February 2018 - was simply "not working":

> *What gives manufacturing experts pause about Tesla's tent is that it was pitched to shelter an assembly line cobbled together with scraps lying around the brick-and-mortar plant.* ***It smacks of a Hail Mary move*** *after months of stopping and starting production to make on-the-fly fixes to automated equipment, which Musk himself has said was a mistake.*

"**The existing line isn't functional, it can't build cars as planned and there isn't room to get people into work stations to replace the non-functioning robots," Warburton said in an email. "So here we have it—build cars manually in the parking lot."**

As Bloomberg notes, an April admission that he erred by putting too many robots in Tesla's plants was a humbling moment for Musk. The chief executive officer had boasted in the past that his company would build an "alien dreadnought," sci-fi bro code for a factory so advanced and

robotic, it would be incomprehensible to primitive earthlings.

> *During a February earnings call, Musk told analysts that Tesla had an automated-parts conveyance system that was "probably the most sophisticated in the world." But by the spring, it had been ripped out of the factory.*
>
> *"We had this crazy, complex network of conveyor belts," Musk told CBS This Morning in April. "And it was not working, so we got rid of that whole thing."*

Analyst Dave Sullivan, who previously used to supervise Ford factories and now works at AutoPacific, chimed in: "To say that it's more efficient to build this with scrap pieces laying around means that either somebody made really bad decisions with the parts in the plant inside, or there are a lot of other problems yet to be discovered with Tesla's efficiency."

The article concludes with what may be the most suitable epitaph for Tesla should Musk disappoint in a few days when he reports Q2 production figures.

> *"It's preposterous," Bernstein's Warburton said.*
>
> ***"I don't think anyone's seen anything like this outside of the military trying to service vehicles in a war zone. I pity any customer***

taking delivery of one of these cars. The quality will be shocking."

Preposterous or not, the clock is ticking on Tesla.

The company has just days before it has to update investors on the current state of production and how the business is running. If the tent is any indication, expect many to voice their disappointments out in the open...

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Bronze picture for use

Adolfsteinbergovitch

Tue, 06/

26/2018-07:17

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Lpictaures for use of Last of the Middle Class

Bronze

Tue, 06/26/2018-

08:36

Permalink

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Muskisoutofhisleagueandth

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Profil Sam Adams

Sam Adams

Last of the Mi…

Tue, 06/2

6/2018-08:51

Permalink

Quite Presumpt

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Doyouknowwhichoperationsarecom

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Tue, 06/26/201

8-10:08

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26/2018-08:40

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Profile picture for user Eyes Opened

giovannni_f

Tue, 06/26/

2018-04:07

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Tue, 06/26/2018-05:57

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Profile picture for user shoveleaded

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Tue, 06/26/2018-01:38

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Good analogy but I don't think many people

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Cutting Edge

Tue, 06/26

/2018-10:43

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He was also the guy who gave us the

4-speed, 3deuce, positiontiacGTO-usheri

ngin the muscle car era, while at GM

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Tue, 06/26/2018-08

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How many cocks do you have to suck off to

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SumTing Wong Jr

Mon, 06/25/2018-22:32

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Carla Houston

Mon, 06/25/

2018-22:37

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Mon, 06/25/2018-

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26/2018-07:30

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Mon, 06/25/2018-23:000

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Tue,

06/26/2018-00:02

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Not much of a background for building

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Orbatteries.

Orrockets, godhelp

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Profile picture for user N0TMEs

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Tue, 06/

26/2018-07:22

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Tue, 06/26/2018-03:22

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Profile picture for user yarpos

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Tue, 06/26/2018-03:37

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Musk exploits poor people and children's slaves

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nyoccurrenceofthewords:“Musk”,“Tesla

”or“ Tesla Fire”. They send trolls and fake

bloggers (Many of them Russian) to output pro-

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The DNC bosses, Congress people and federa

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The Harvey Weinstein reports by Ronan Farr

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Matters, David Brock, Sid Blumenthal, NYT

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Show this document to the United States Senate

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Elon Musk is one of our planet's greatest hopes

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Keepinmindthat Sidlingeralreadyown

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TAGS: SiliconValleyMa

fia, Afghan, TSLA, Tesla, TeslaInvestiga

tion, SEC Investigation, Smedley Butler,

Musk, Spacex, Google, Bribe, Politicalbr

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Clinton Deaths, Obama Campaign, DNC Spy, C

obaltMiningChildLabor,In-Q-Tel,Urani

um1, Domestic Spying, Kleiner Perkins, Dr

aperFisherJurvetson,VinodKhosla,TimD

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artmentofEnergySlushFund,GoogleDefam

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Schmidt Corruption, CIA Abuse, New Americ

aFoundationCorruption,NationalVentur

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